



Rezolve Ai Celebrates One Year Anniversary of Nasdaq Listing with Explosive Growth, \$70M+ ARR, and Global Expansion

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Backed by Microsoft, Google, and Citadel, Retail AI Leader Targets Massive \$30 Trillion Market

NEW YORK, Aug. 18, 2025 (GLOBE NEWSWIRE) -- Rezolve Ai (NASDAQ: RZLV), the company reinventing retail through real-time AI-driven consumer engagement, today celebrates a game-changing first year as a public company capping 12 months of growth, major partnerships, and global scale. Since listing on NASDAQ on August 16, 2024, Rezolve Ai has delivered one of the fastest go-to-market trajectories in retail AI history.

"Our mission to reinvent commerce through AI is no longer a vision, it's a reality," said **Daniel M. Wagner**, Founder and CEO. "From zero to \$70 million in ARR, blue-chip customers across three continents, and foundational partnerships with Microsoft and Google, Rezolve is proving that intelligent commerce isn't just the future, it's here now."

One Year of Breakthrough Momentum:

- **\$70M ARR, with 50+ major enterprise customers**, including a landmark \$9.8M per year deal with Liverpool Mexico
- **Strategic Go-to-Market alliances with Microsoft and Google**, accelerating enterprise adoption and market reach
- **Pioneering crypto payments**: enabling consumers to pay with any cryptocurrency at retailers worldwide in partnership with **Tether**
- **Established Global Professional Services Division**, led by former Tata Group CTO **Sauvik Banerjee**, to accelerate enterprise onboarding and AI integration
- **\$89.9M debt-to-equity conversion**, plus **\$80M+ in new funding** from Berenberg, Citadel Global Equities and others
- **Wall Street recognition**: now covered by six equity analysts and included in the **Russell 2000® and 3000® Indices**.

The Road Ahead

With a powerful product suite led by **Brain Commerce** and **Brain Checkout**, and the proprietary **brainpowa LLM**, Rezolve is scaling its global footprint and unlocking a generational opportunity: redefining how consumers connect, shop, and buy in a \$30 trillion market.

"This is just the beginning," continued Wagner. "We've laid the foundation. Now we're building the future of AI-powered commerce smarter, faster, and more personalized than ever."

About Rezolve Ai

Rezolve Ai (NASDAQ: RZLV) is an industry leader in AI-powered solutions, specializing in enhancing customer engagement, operational efficiency, and revenue growth. The Brain Suite delivers advanced tools that harness artificial intelligence to optimize processes, improve decision-making, and enable seamless digital experiences. For more information, visit www.rezolve.com.

Forward-Looking Statements

This press release includes "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1996. The actual results of Rezolve Ai plc ("Rezolve") may differ from their expectations, estimates and projections and consequently, you should not rely on these forward-looking statements as predictions of future events. Words such as "expect", "estimate", "project", "budget", "forecast", "anticipate", "intend", "plan", "may", "will", "could", "should", "believes", "predicts", "potential", "continue", and similar expressions are intended to identify such forward-looking statements. These forward-looking statements include, without limitation, Rezolve's expectations with respect to anticipated annual recurring revenue. These forward-looking statements involve significant risks and uncertainties that could cause the actual results to differ materially from the expected results. You should carefully consider the risks and uncertainties described in the "Risk Factors" section of Rezolve's Annual Report on Form 20-F and its subsequent filings made with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements. Most of these factors are outside Rezolve's control and are difficult to predict. Factors that may cause such differences include, but are not limited to: (1) competition, the ability of Rezolve to grow and manage growth profitably, and retain its management and key employees; (2) changes in applicable laws or regulations; and (3) weakness in the economy, market trends, uncertainty and other conditions in the markets in which Rezolve operates, and other factors beyond its control, such as inflation or rising interest rates. Rezolve cautions that the foregoing list of factors is not exclusive and not to place undue reliance upon any forward-looking statements, including projections, which speak only as of the date made. Except as required by applicable law, Rezolve does not plan to publicly update or revise any forward-looking statements contained herein, whether as a result of any new information, future events, changed circumstances, or otherwise.

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