



Wall Street Analysts Boost Rezolve Ai Targets, Validate Path to \$500M ARR

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Six independent firms cite brainpowa's benchmark-beating scalability, Microsoft & Google partnerships, repeatable M&A success and accelerated revenue outlook

NEW YORK, Oct. 03, 2025 (GLOBE NEWSWIRE) -- Rezolve Ai (NASDAQ: RZLV), a leader in proprietary AI-powered commerce solutions **and a partner of Microsoft, Google and Tether**, today announced that six leading equity research firms have raised price targets, citing Rezolve Ai's execution, partnerships with Microsoft and Google, and accelerating revenue growth. Collectively, these firms reiterated ratings and raised price targets following Rezolve's first-half 2025 results and updated annual recurring revenue (ARR) guidance.

- **Maxim Group:** Price target raised to \$15, citing Microsoft & Google partnerships, brainpowa scalability and payments expansion.
- **Roth Capital:** Price target raised to \$12.50 after independent diligence validated partnerships; brainpowa outperformed frontier LLMs.
- **AGP/Alliance Global:** Price target raised to \$11 on accelerating conversational AI adoption and balance sheet strength.
- **H.C. Wainwright:** Price target raised to \$10, citing repeatable M&A and successful Liverpool upsell.
- **Cantor Fitzgerald:** Price target raised to \$7, highlighting ARR momentum, Asia expansion, and Brain Suite extension.
- **Northland:** Price target raised to \$7, citing accelerated 2026 revenue outlook, unique ability to acquire at low valuations and upsell AI offerings, and brainpowa's outperformance in commerce-specific benchmarks.

Rezolve recently announced its H1 2025 earnings and lifted its 2025 ARR target to **\$150 million**, 50% above prior guidance, and set a 2026 ARR exit target of **\$500 million** underscoring its growth momentum. The company is now serving more than 100 enterprise customers globally and continues to benefit from its strategic partnerships with Microsoft and Google as well as targeted acquisitions such as GroupBy and ViSenze.

Daniel M. Wagner, Chairman & CEO of Rezolve Ai, commented:

"Analysts are recognizing what our customers already know: our brainpowa models are setting new benchmarks for enterprise AI in retail, outperforming general-purpose LLMs in empathy, contextual relevance and accuracy, while our Brain Suite transforms engagement, boosts conversions, and unlocks new revenue streams. We're building the indispensable infrastructure for the age of Agentic Commerce."

About Rezolve Ai

Rezolve Ai (NASDAQ: RZLV) is an industry leader in AI-powered solutions, specializing in enhancing customer engagement, operational efficiency, and revenue growth. The Brain Suite is the world's first enterprise AI platform built for Agentic Commerce, delivering advanced tools that harness artificial intelligence to power search, transact, fulfill, and personalize at global scale. For more information, visit www.rezolve.com.

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Forward-Looking Statements

This press release includes "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1996. The actual results of Rezolve Ai plc ("Rezolve") may differ from their expectations, estimates and projections and consequently, you should not rely on these forward-looking statements as predictions of future events. Words such as "expect", "estimate", "project", "budget", "forecast", "anticipate", "intend", "plan", "may", "will", "could", "should", "believes", "predicts", "potential", "continue", and similar expressions are intended to identify such forward-looking statements. These forward-looking statements include, without limitation, Rezolve's expectations with respect to anticipated annual recurring revenue. These forward-looking statements involve significant risks and uncertainties that could cause the actual results to differ materially from the expected results. You should carefully consider the risks and uncertainties described in the "Risk Factors" section of Rezolve's Annual Report on Form 20-F and its subsequent filings made with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements. Most of these factors are outside Rezolve's control and are difficult to predict. Factors that may cause such differences include, but are not limited to: (1) competition, the ability of Rezolve to grow and manage growth profitably, and retain its management and key employees; (2) changes in applicable laws or regulations; and (3) weakness in the economy, market trends, uncertainty and other conditions in the markets in which Rezolve operates, and other factors beyond its control, such as inflation or rising interest rates. Rezolve cautions that the foregoing list of factors is not exclusive and not to place undue reliance upon any forward-looking statements, including projections, which speak only as of the date made. Except as required by applicable

law, Rezolve does not plan to publicly update or revise any forward-looking statements contained herein, whether as a result of any new information, future events, changed circumstances, or otherwise.

Non-GAAP Financial Measures

The Company uses certain non-GAAP financial measures, which include Annual Recurring Revenue (ARR), to supplement our consolidated financial statements as we believe this measure can provide meaningful information regarding our performance. This non-GAAP measure should be evaluated in addition to and not as a substitute for our financial results, which are presented in accordance with U.S. GAAP.

Annual Recurring Revenue (ARR) is defined as the annualized value of contractual monthly recurring revenue from enterprise customers on the last date of a specified period. A contract is included in ARR for a particular period if it is active at the end of the applicable period and is excluded if it is not active at the end of the applicable period. This measure includes revenue from subscription contracts as well as recurring professional services agreements. While ARR represents the annualized revenue the Company would expect to receive from customers assuming no increases or reductions in contractual arrangements, the measure can be affected by contract start and end dates and should be viewed independently of the Company's GAAP revenue as ARR is an operating metric and is not intended to be combined with or to replace revenue. ARR is not a forecast of future revenue and does not consider other sources of revenue that are not recurring in nature. ARR does not have a standardized meaning and is not necessarily comparable to similarly titled measures presented by other companies.