Rezolve Ai Closes $250 Million Oversubscribed Financing, Enters 2026 With One of the Strongest Balance Sheets in AI Commerce

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Capital raise positions the Company to accelerate M&A, scale enterprise deployments and convert AI adoption into sustained revenue growth

NEW YORK, Jan. 21, 2026 (GLOBE NEWSWIRE) -- Rezolve Ai (NASDAQ: RZLV), a global leader in Agentic Commerce and AI-powered retail infrastructure, today announced the successful closing of its previously disclosed $250 million registered direct financing. The offering was **significantly oversubscribed**, anchored by certain **returning fundamental institutional investors** and supported by a select group of new long-term holders.

Management believes the financing marks a major inflection point for Rezolve Ai, materially strengthening the Company's balance sheet and positioning it to be among the **best-capitalized platforms in AI-driven commerce**. With substantial liquidity and no change to strategic direction, Rezolve Ai enters 2026 with enhanced flexibility to execute disciplined M&A, accelerate enterprise deployments, and scale toward its previously communicated revenue objectives.

The strong demand for the offering follows a period of heightened investor engagement and elevated trading activity, which Rezolve believes reflects growing institutional confidence in Rezolve Ai's execution, differentiated technology platform, and readiness to support large-scale, production-grade AI deployments across global retail environments.

"This financing represents a clear vote of confidence from sophisticated institutional investors who understand both the scale of the opportunity and our ability to execute," said **Daniel M. Wagner**, Chairman and Chief Executive Officer of Rezolve Ai. "We now move forward exceptionally well-capitalized, with the resources to advance disciplined acquisitions, expand enterprise rollouts globally, and convert accelerating commercial momentum into durable, predictable revenue growth."

Rezolve Ai's platform was purpose-built for live, deterministic commerce environments, integrating discovery, pricing, availability, and transaction execution within a single enterprise-grade architecture. As retailers transition from pilot programs to full production deployments of AI, the Company believes its commerce-native approach is increasingly resonating with customers and institutional investors alike.

Proceeds from the financing further enhance Rezolve Ai's ability to:

- Advance its previously announced M&A strategy in a disciplined manner
- Support accelerating enterprise customer onboarding and global rollouts
- Scale infrastructure and platform capacity to meet production demand
- Maintain balance-sheet resilience while pursuing long-term value creation

A.G.P./Alliance Global Partners served as lead placement agent for the offering, with Titan Partners and Maxim Group LLC serving as co-placement agents. Cantor Fitzgerald & Co., Roth Capital Partners, and Northland Capital Markets acted as financial advisors in the offering.

The offering was completed pursuant to an effective shelf registration statement on Form F-3 (File No, 333-291842) previously filed with and declared effective by the Securities and Exchange Commission on December 19, 2025. The offering is made only by means of a prospectus which is part of the effective registration statement. A prospectus supplement and the accompanying prospectus relating to the registered direct offering was filed with the SEC and is available on the SEC's website located at **http://www.sec.gov**. Additionally, electronic copies of the prospectus supplement and the accompanying prospectus may be obtained, when available, from A.G.P./Alliance Global Partners, 590 Madison Avenue, 28th Floor, New York, NY 10022, or by telephone at (212) 624-2060, or by e-mail at **prospectus@allianceg.com**..

This press release shall not constitute an offer to sell or the solicitation of an offer to buy any of the securities described herein, nor shall there be any sale of these securities in any state or other jurisdiction in which such offer, solicitation, or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or other jurisdiction.

About Rezolve Ai
Rezolve Ai (NASDAQ: RZLV) is a global leader in AI-driven commerce, providing retailers and brands with proprietary technology that powers search, personalization, checkout, and omni-channel engagement. Its solutions enable businesses to harness AI for smarter customer experiences and operational efficiency. With foundational partnerships with Microsoft, Google, and Tether, Rezolve Ai is positioned to drive innovation across the $30 trillion global retail market. For more information, visit www.rezolve.com.

Forward-Looking Statements
This press release contains forward-looking statements, including expectations regarding Rezolve Ai's revenue performance, market opportunity, comparisons to peer companies and the expected use of proceeds. Forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the expected results. Comparisons to other companies are provided for illustrative purposes only; such companies differ from Rezolve Ai in scale, business model, funding, and risk profile. There is no assurance that similar valuation multiples will apply to Rezolve Ai. Additional information regarding risks and uncertainties facing Rezolve Ai is included in the Company's filings with the SEC. Rezolve Ai undertakes no obligation to update forward-looking statements, except as required by law.

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