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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 6-K**

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**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of January 2026  
Commission File Number 001-42254**

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**Rezolve AI plc**

(Translation of registrant's name into English)

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**21 Sackville Street,  
London, W1S 3DN  
United Kingdom**  
(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

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## INFORMATION CONTAINED IN THIS REPORT ON FORM 6-K

### *Results of General Meeting*

On January 13, 2026, Rezolve AI plc (the "Company") held a general meeting of shareholders (the "Meeting"), which was held at 2:30 p.m. (UK time) at the Company's offices at 21 Sackville Street, London W1S 3DN. At the Meeting, the Company's shareholders constituting a quorum voted upon and approved all proposals that were described in the Company's Notice of General Meeting of Shareholders related to the Meeting, which were attached as Exhibits 99.1 and 99.2 to the Company's Report of Foreign Private Issuer on Form 6-K furnished to the Securities and Exchange Commission on December 19, 2025. At the Meeting the shareholders voted upon and approved the following items:

#### **Proposal 1 - Authority to allot shares:**

Approved the board of directors of the Company be generally and unconditionally authorized for the purposes of section 551 of the Companies Act 2006 (the "Act") to exercise all the powers of the Company to allot shares in the Company or to grant rights to subscribe for or to convert any security into shares in the Company up to a maximum aggregate nominal amount of £200,000 as described in the Notice of General Meeting. There were 68,715,865 votes cast for the proposal, 17,934,811 votes cast against the proposal, 890,719 abstentions and no broker non-votes or no-votes.

#### **Proposal 2 - Disapplication of pre-emption rights**

Approved the board of directors of the Company be generally empowered pursuant to section 570 of the Act and for the purposes of the articles of association of the Company in force at the time to allot equity securities pursuant to the authority granted in Resolution 1, as if any rights of pre-emption (however expressed) did not apply to such allotment(s) of equity securities (the expression "equity securities" and references to the allotment of "equity securities" bearing the same respective meanings in this resolution as in section 560 of the Act). There were 68,708,990 votes cast for the proposal, 17,798,860 votes cast against the proposal, 1,026,653 abstentions, no broker non-votes and 6,892 no-votes.

### *Investor Presentation*

Attached hereto as Exhibit 99.1 is a copy of the Company's investor presentation. The Company expects to use the investor presentation, in whole or in part, and possibly with modifications, in connection with presentations to investors, analysts, and others. The Company will make available the investor presentation on its website.

The information under the captions "*Results of General Meeting*" included in this Report on Form 6-K is hereby incorporated by reference into the Company's Registration Statements on Forms F-3 (File Nos. 333-290523, File No. 333-290639, File No. 333-291842 and File No. 333-292302) and Form S-8 (File No. 333-284174 and File No. 333-292308) (including any prospectuses forming a part of such registration statements) and to be a part thereof from the date on which this Report on Form 6-K is furnished, to the extent not superseded by documents or reports subsequently filed or furnished.

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**Exhibit  
No.**  
99.1

**Description**  
[Investor Presentation dated January 2026](#)

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 16, 2026

By: /s/ Daniel Wagner

Name: Daniel Wagner

Title: Chief Executive Officer and Chairman

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# Investor presentation

January 2026



# Disclaimer

## Forward-Looking Statements

This Presentation includes "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. The actual results of Rezolve AI Limited ("Rezolve") may differ from their expectations, estimates and projections and consequently, you should not rely on these forward-looking statements as predictions of future events. Words such as "expect", "estimate", "project", "budget", "forecast", "anticipate", "intend", "plan", "may", "will", "could", "should", "believes", "predicts", "potential", "continue", and similar expressions are intended to identify such forward-looking statements. These forward-looking statements include, without limitation, Rezolve's expectations with respect to sales from its co-selling arrangements and descriptions of future performance. These forward-looking statements involve significant risks and uncertainties that could cause the actual results to differ materially from the expected results. Forward-looking statements in this Presentation include Rezolve's expectations. You should carefully consider the risks and uncertainties described in the "Risk Factors" section of Rezolve's amended registration statement on Form F-4 (File No. 333-272751) filed with the U.S. Securities and Exchange Commission ("SEC") on July 5, 2024, and declared effective by the SEC on July 9, 2024 (the "Registration Statement") and its subsequent filings made with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements. Most of these factors are outside Rezolve's control and are difficult to predict. Factors that may cause such differences include, but are not limited to: (1) competition, the ability of Rezolve to grow and manage growth profitably, and retain its management and key employees; (2) changes in applicable laws or regulations; and (3) weakness in the economy, market trends, uncertainty and other conditions in the markets in which Rezolve operates, and other factors beyond its control, such as inflation or rising interest rates. Rezolve cautions that the foregoing list of factors is not exclusive and not to place undue reliance upon any forward-looking statements, including projections, which speak only as of the date made. None of Rezolve nor any other person is responsible for updating or revising any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

All information set forth herein speaks only as of the date hereof in the case of information about Rezolve or the date of such information in the case of information from persons other than Rezolve, and Rezolve expressly disclaims any intention or obligation to update any forward-looking statements as a result of developments occurring after the date of this Presentation or to reflect any changes in their expectations or any change in events, conditions or circumstances on which any statement is based. Annualized, pro forma, projected and estimated numbers are used for illustrative purpose only, are not forecasts and may not reflect actual results.

## Trademarks

This Presentation may contain trademarks, service marks, trade names and copyrights of other companies, which are the property of their respective owners. Solely for convenience, some of the trademarks, service marks, trade names and copyrights referred to in this Presentation may be listed without the TM, SM ® or ® symbols, but Rezolve will assert, to the fullest extent under applicable law, the rights of the applicable owners, if any, to these trademarks, service marks, trade names and copyrights.

## Industry and Market Data

In this Presentation, Rezolve relies on and refers to publicly available information and statistics regarding market participants in the sectors in which Rezolve competes and other industry data. Any comparison of Rezolve to the industry or to any of its competitors is based on this publicly available information and statistics and such comparisons assume the reliability of the information available to Rezolve. Rezolve obtained this information and statistics from third-party sources, including reports by market research firms and company filings. While Rezolve believes such third-party information is reliable, there can be no assurance as to the accuracy or completeness of the indicated information. Rezolve has not independently verified the information provided by the third-party sources.

## Financial Statements and Financial Information

This Presentation contains unaudited preliminary financial information of Rezolve. An audit of Rezolve's 2025 financial information is underway by Rezolve's external independent certified public accounting firm under Public Company Accounting Oversight Board ("PCAOB") standards. As such, the annual historical financial information for 2025 are potentially subject to adjustment and may change. As a result of the foregoing considerations and the other limitations described herein, you are cautioned not to place undue reliance on the annual historical financial information contained in this press release.

## Forecasts and Illustrative Scenarios

This Presentation contains information with respect to Rezolve's projected results. This forecast is based on currently available information and Rezolve estimates as of the date of this presentation. None of Rezolve nor any independent auditors have audited, or performed any procedures with respect to any information for the purpose of its inclusion in this Presentation, and, accordingly, none of them express an opinion or provided any other form of assurance with respect thereto for the purpose of this Presentation. These projections are for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. Rezolve does not undertake any commitment to update or revise any such information, whether as a result of new information, future events or otherwise. The assumptions and estimates underlying the above-referenced information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in such information. While all financial projections, estimates and targets are necessarily speculative, Rezolve believes that the preparation of prospective financial information involves increasingly higher levels of uncertainty the further out the projection, estimate or target extends from the date of preparation. Inclusion of the prospective financial information in this Presentation should not be regarded as a representation by any person that the results contained in the prospective financial information will be achieved.

All data and information contained in this Presentation is presented as of January 13, 2026 unless otherwise indicated herein.



Rezolve Ai is **advancing digital retail engagement** with its **proprietary tech** by providing customers with their own **Gen AI powered sales engine** that significantly improves their search, advice and revenue generation



Ai Powered Conversational  
Commerce



Ai Powered Engagement  
Platform



# Rezolve Ai: At A Glance

- ▶ **Transforming commerce** through Conversational AI
- ▶ **Proprietary LLM** built specifically for commerce
- ▶ **Massive global TAM** across commerce and retail
- ▶ Multiple **growth levers**
- ▶ **Powerful economic model**

## > An Attractive and Diversified Business Model...

**SaaS subscription-based model** designed to deliver scalability and predictable revenue at high incremental margins

**Professional Services platform** supports customer AI adoption & integration in a market expected to eclipse \$500 Bn by 2030<sup>1</sup>

## > ...With Strong Business Momentum



## > ...And an Expanding Roster of Enterprise Customers



<sup>1</sup> Source: IDC's Worldwide AI and Generative AI Spending Guide, 2024 V2

<sup>2</sup> Source: "Rezolve AI Guides to \$350 million 2026 Revenue and 2026 ARR Exit Rate of \$500 Million" release dated January 13, 2026. See "Disclaimer" slide for more information

# Rezolve Ai is designed to provide the next level of performance in digital shopping with Gen AI powered search, advisory and checkout...

## Value proposition

Rezolve Ai is **advancing digital retail engagement** with its **proprietary tech** by providing customers with their own **Gen AI powered sales engine** that significantly improves search, advice and revenue generation

1. Payment Service Providers

## This is how Rezolve Ai is making it a reality

- Offer a **cloud-based highly scalable SaaS model with a B2B2C go-to-Market approach** targeting large eCommerce platforms & merchants and PSPs<sup>1</sup>
- **Partnering with Microsoft and Google** to provide enormous, no cost sales leverage
- Generate revenue from business customers with a **monthly fixed SaaS fee** structured around 3 tiers based on their respective search volume
- USP is a **custom-built Gen AI toolkit** trained on eCommerce data

...through a suite of Gen AI-enabled solutions powered by Rezolve Ai's foundational LLM brainpowa

From...

To...



Cumbersome search



Highly personalized



Multi-step journey



Seamless journey



Generic LLMs  
(hallucinations)



eCommerce focused LLM  
(zero hallucinations)



# Our investment highlights: Rezolve Ai is uniquely positioned to create value by using Gen AI to transform Search and eCommerce



<b>1</b>	<b>Unique selling proposition</b>	<b>150+</b>	Client discussions in the sales pipeline; multiple initial client acquisitions; strategic acquisitions, including GroupBy; and marketing and distribution partnerships with global hyperscalers Microsoft and Google
<b>2</b>	<b>Robust competitive position</b>	<b>300 Bn</b>	Token data sets made from proprietary data to train Rezolve Ai's foundational model, proprietary patented AI-technology
<b>3</b>	<b>Clear monetization strategy</b>	<b>3</b>	Tiers of pricing differentiated by search volume, merchant-friendly crypto payment solution with Tether
<b>4</b>	<b>Large &amp; growing market</b>	<b>\$480-\$540 Bn</b>	Total addressable market
<b>5</b>	<b>Deep experience and capabilities</b>	<b>&gt;205,000</b>	Previously onboarded merchants globally. Highly experienced management and board
<b>6</b>	<b>Attractive financial model, robust capital structure and coverage</b>	<b>\$200 Mn+</b>	Expected ARR by year-end 2025; successful equity conversion of \$59mm of debt, \$15mm equity raised in December 2024, \$30mm bank debt raised in January 2025, and \$250mm in private placement fundraising in Q3 2025; coverage by six U.S. market analysts with buy-ratings

Source: Rezolve Ai's SEC filings, Rezolve Ai financial model



**1**

**Unique selling  
proposition**

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# Resolve Ai aims to be the leader in eCommerce through faster time to market, seamless UX, lower TCO and personalization



## Faster time to market

One-click API integration



## Seamless user experience (UX)

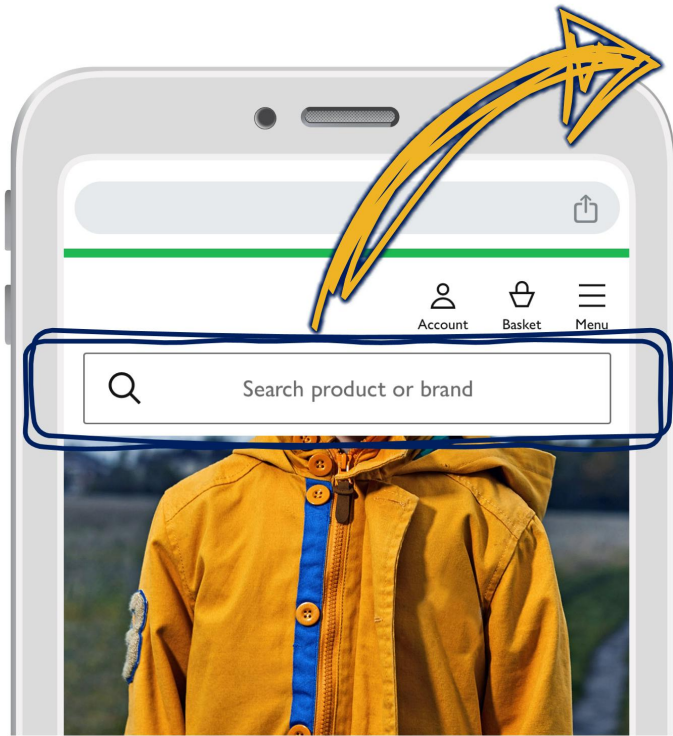
Addressing key eCommerce pain points



## Lower total cost of ownership (TCO)

Foundation LLM and productized solution suite

Personalization enabled by gen AI



## User experience of eCommerce has not changed significantly since the early 2010s

- 1990** Basic functionality with inaccurate results
- 2000s** Keyword-based search including filters and faceted search
- 2010s** Personalization and recommendation engines
- Now** Next level of digital shopping experience through AI-powered search and advice

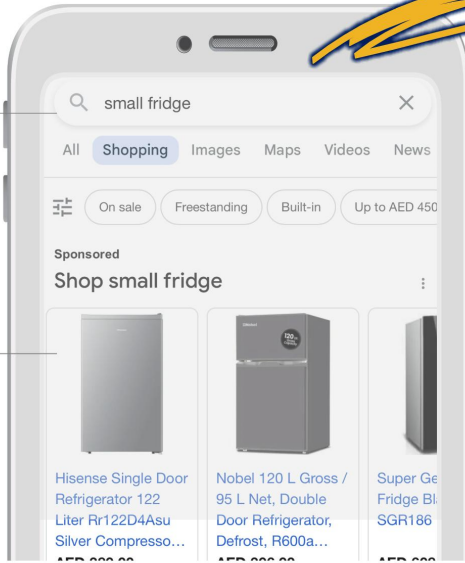
Past – Recommendation engine fails to filter the catalog on best possible options

Now – Next level of digital shopping via **Gen AI-powered** search and sales assistance

Rezolve Ai transforms digital interaction

No contextual product search

Long list without smart recommendation



BRAIN

New Question

English



I am looking for a fridge that has energy efficiency A, fits into a small kitchen and has a freezer. What do you recommend?



Thanks for reaching out to us regarding your search for a fridge. Based on your input we identified the following products

Option 1



BUY NOW

Option 2



BUY NOW

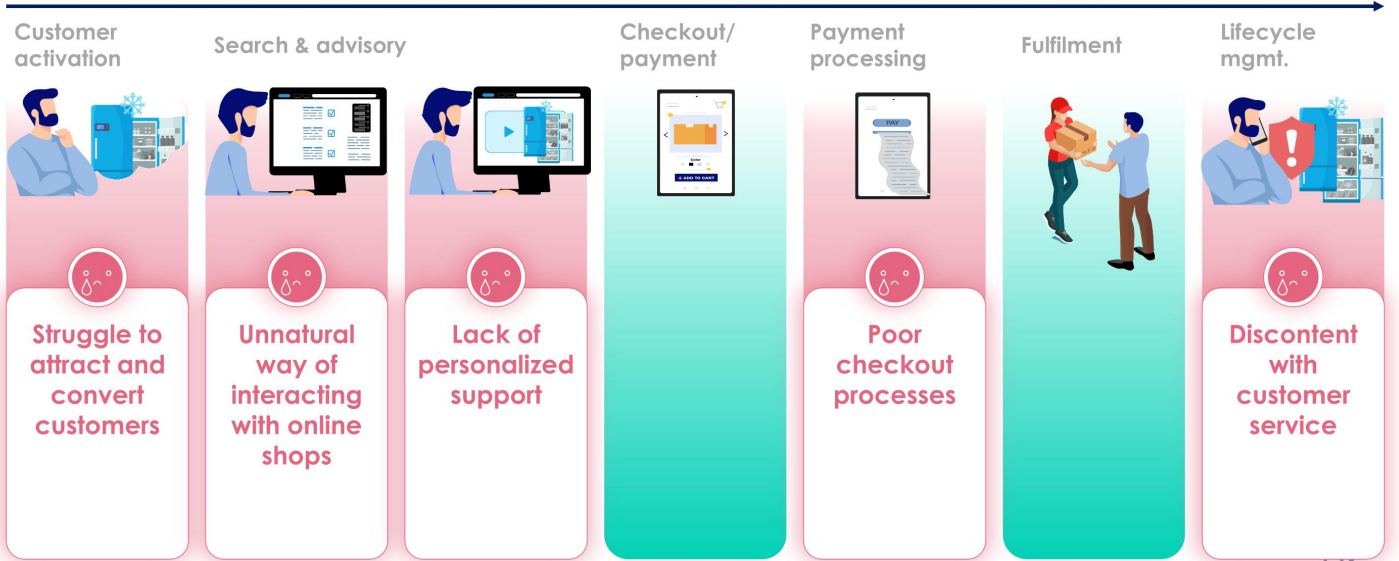
Understands even complex customer needs

Provision of smart options and assistance



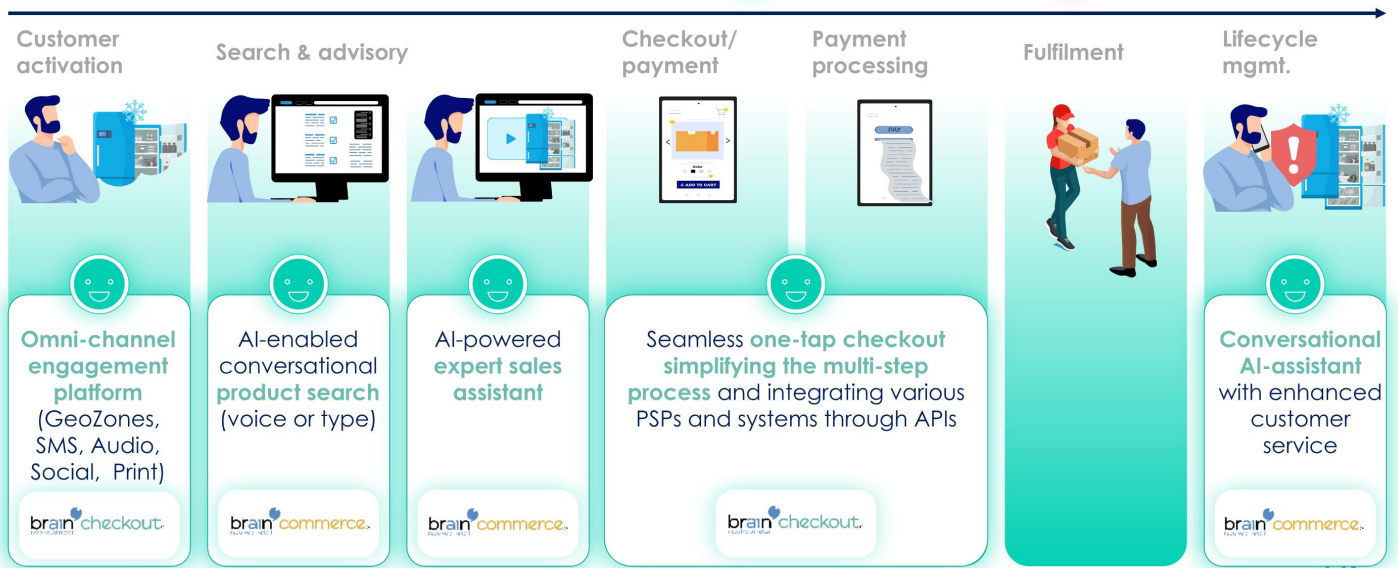
# eCommerce customer journey includes several negative experiences for shoppers that result in 70%+ cart abandonment and lower revenue for stores

😊 Positive customer experience    😞 Negative customer experience



# Rezolve Ai's holistic product suite solves end-customer pain points across the customer journey

Positive customer experience Negative customer experience



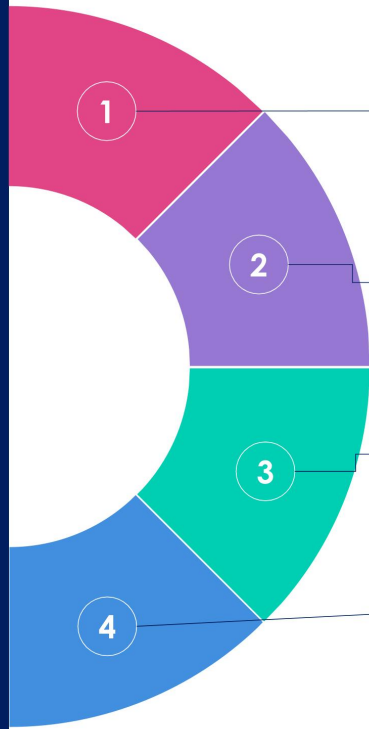


**2**

**Robust  
competitive  
position**

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**Rezolve Ai's  
proprietary  
commerce-  
centric LLM  
brainpowa  
provides  
outstanding  
sales advisory  
and outcomes**



**Commerce-centric** 

Commerce-centric LLM specially trained on proprietary data using a distinctive method for cataloging eCommerce data

**Powerful search and merchandising** 

Enhances accuracy of search outcomes from current lexical and semantic search technologies like Elasticsearch, OpenSearch, or Solr

**Ready to deploy and flexible deployment options** 

Offers on-premises or SaaS cloud deployment with a microservices architecture for rapid, scalable deployment

**Multilingual and versatile** 

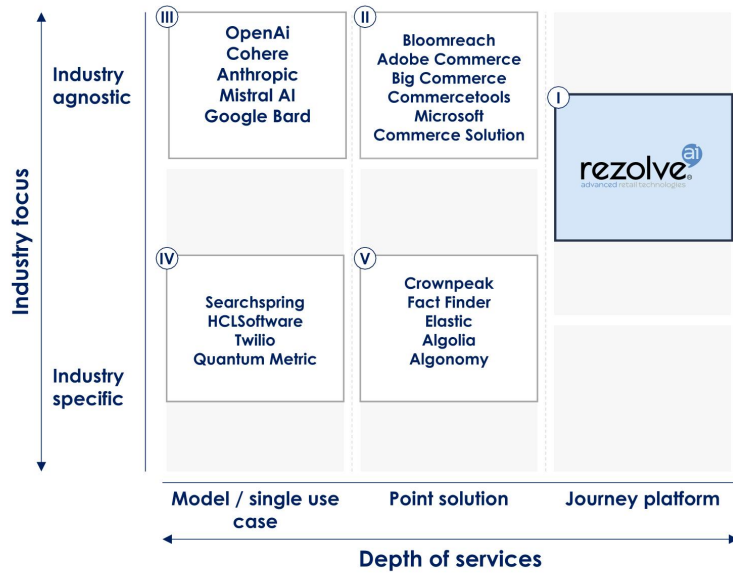
Available in 96 languages; creates robust chatbots and knowledge assistants for precise, data-driven enterprise specific conversations

# Rezolve Ai is pioneering Gen AI-enabled eCommerce

ILLUSTRATIVE

Deep-dive next

## Competitive landscape

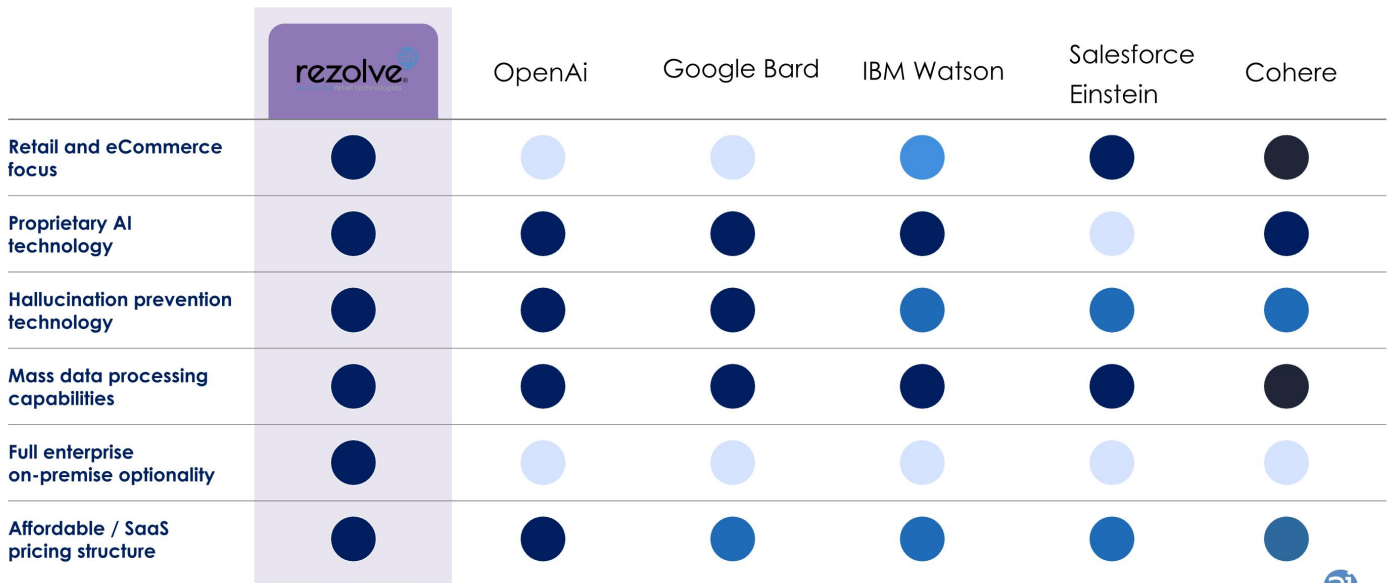


## Player archetypes

- I **Gen AI enabled eCommerce platform** Offers full suite of eCommerce and retail Gen AI-enabled products to enable merchants across the customer journey
- II **All-in-one eCommerce platform** *Emerging:* offer end-to-end online business solution (eCommerce), often start out as single use case
- III **LLM providers** Offer access to large language models (LLMs) that were trained on generic and broad datasets
- IV **Single use case** Solve a single use-case (e.g., customer queries handling)
- V **Search engines** Offer search engine services, which enables users to perform internet searches to find specific information, websites, or resources

# Rezolve Ai is positioned in the eCommerce vertical compared to large LLM providers

Leading capability: High ● ● ● ● Low



Source: Management estimates, Rezolve Ai's SEC filings

Trained to ingest, understand and generate eCommerce-related content for the merchant, brainpowa uses its own embedding models to understand the meaning of product and text data at massive scale, unlocking powerful meta data + semantic search, and classification



### Enhancing Content

Product enrichment processes using the models generative capability combined with Computer Vision models to enhance product dataset



### Improving Categorization

Classification and Clustering engine of the model support expansive taxonomy generation into knowledge graphs with subclass inference capabilities



### Understanding intent

The language model is able to understand the customer's intent and provide correct responses



**3**

**Clear  
monetization  
strategy**

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# Rezolve Ai's Go-to-Market strategy is based on four distinctive pillars



## Differentiated value proposition

Highest **emphasis on advancing eCommerce** via AI-enabled search, sales assistant and seamless checkout



## Attractive sales geographies

Initial focus on **North America<sup>1</sup> (\$182 Bn) and Europe (\$152 Bn)** to capture the largest and fastest growing markets



## Clear target customers

Focus on **global hyperscaling partnerships** with **Microsoft** and **Google**, **top merchants and players** within **eCommerce, PSPs** and **retail conglomerates**



## Strong sales capabilities

Industry leading **sales capability** with **rich experience in eCommerce** and relationships with global distributors and merchants

<sup>1</sup>. Incl. Mexico  
Source: Rezolve Ai's SEC filings; Rezolve Ai's business plan

# Microsoft and Rezolve Ai Partner to Drive Global Retail Innovation with AI-Powered Commerce Solutions

## Fulsome Endorsement



**Nick Parker, President of Industry and Partnerships at Microsoft:**

*"Rezolve's **unique** technology specifically designed for commerce and retail, is transforming how businesses approach customer engagement and digital transactions."*

Source: <https://www.rezolve.com/investors/>

## Broad Partnership Scope



### Levelling Up Digital and Commerce Engagement:

By integrating the Brain Suite with Microsoft Azure, Rezolve Ai offers retailers scalable and secure AI capabilities, backed by Azure's enterprise-grade infrastructure, that are designed to reduce cart abandonment.



### Global Distribution via Platform's Application Marketplace:

Brain Suite will be listed on the Microsoft Azure Marketplace, providing seamless access for retailers globally to leverage AI-driven solutions for commerce.



### \$130m+ Go-to-Market and Co-Sell Support:

Microsoft is committed to provide marketing and sales initiatives with an expected value up to \$130+ million over the next five years:

- **Marketing:** Joint marketing campaigns, PR, and field enablement.
- **Co-Sell Support:** Access to Microsoft's 35,000 incentivized sellers and marketplace rewards to accelerate customer acquisition, connecting Rezolve AI with top retail customers across three major continents each quarter
- **ISV Success Benefits:** Access to Microsoft AI Cloud Partner Program benefits, unlocking incentives, co-sell readiness and technical support

# Google and Rezolve Ai Join Forces to Transform Global Commerce Experiences Through Unique Generative AI and Cloud Infrastructure Solutions



**Tara Brady, President of EMEA at Google Cloud:**

"Rezolve Ai's focus in intelligent automation and conversational AI... compliments Google Cloud's goal of making information accessible and useful. This collaboration provides customers with intelligent, efficient tools for improved productivity and enhanced experiences across retail and other sectors."

Source: <https://www.rezolve.com/investors/>

## Key Aspects of the Partnership



### Global Reselling through Google's Sales Channels:

Google plans to distribute Rezolve Ai's Brain Suite worldwide, empowering retailers with advanced AI solutions that improve customer engagement, optimize operations, and drive business growth.



### Revenue Contribution & Customer Incentives:

Google and Rezolve Ai expect that its channels will contribute over 50% of Rezolve Ai's projected revenues in the coming years. Customers with Google Cloud commitments will be incentivized to adopt Rezolve Ai's Brain Suite, reducing their commitments while gaining access to next-gen eCommerce capabilities.



### Co-Marketing and Innovation:

Google and Rezolve Ai expect to co-invest in a series of global marketing initiatives to drive brand awareness and demand for Brain Suite products, with collaborative innovation projects aimed at continuously enhancing Rezolve Ai Suite's capabilities.



### Integration with Google Cloud Infrastructure:

By hosting Rezolve Ai's Brain Suite on Google Cloud, this partnership aims to ensure reliable, scalable, and secure deployment, giving retailers on Google Cloud access to AI-driven tools that create personalized, efficient customer journeys.

# Tether and Rezone Ai Share Vision to Make Crypto Mainstream, Eliminate Merchant Fees, and Redefine USD 600bn-Retail Payments Market

## Building together



Paolo Ardoino, CEO of Tether

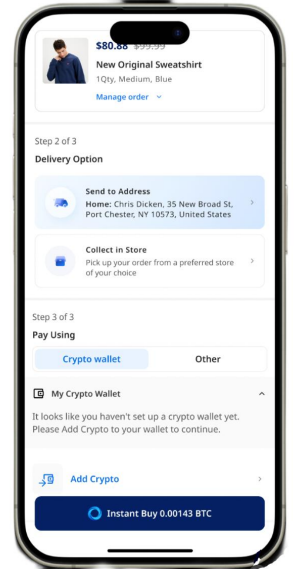
*“Cryptocurrency is no longer the future - it's here, and our strategic alliance with Rezone Ai makes it practical and accessible for everyone.... Together, we're building a system that empowers consumers and retailers alike.”*

Source: <https://www.rezone.com/investors/>

## Delivering Game-changing Technology

- Merchant Fee-Free Transactions:**  
Intended to create a disruptive incentive for retailers to adopt the system and encourage customer usage.
- Real-Time Crypto-to-Fiat Conversion:**  
plan to work with exchanges to conduct instant crypto-to-fiat conversions, with funds credited to merchants in fiat at regular intervals.
- Global Scalability:**  
A blockchain-based, AI-driven platform that integrates easily into retailers' existing apps and websites.
- Consumer-Friendly Wallets:**  
Tether's non-custodial wallet WDK is planned to be integrated directly into Rezone Ai's apps and partner merchants' platforms, enabling users to load any cryptocurrency and use it for purchases

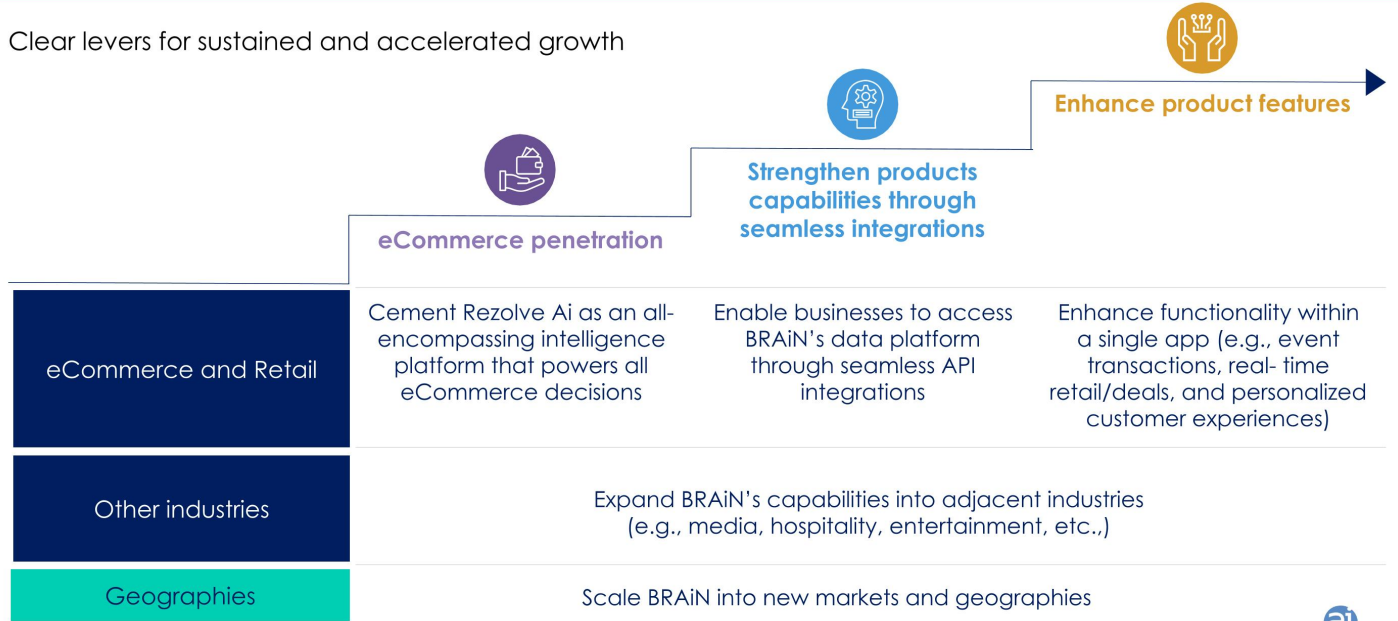
With a 400 million growing user base already utilizing Tether's USD, the most widely adopted stablecoin



rezone<sup>ai</sup>  
advanced retail technologies 23

# Rezolve AI's long-term go-to-market strategy aims to expand its product offerings and scale into new industries and geographies

Clear levers for sustained and accelerated growth



Source: Rezolve AI's SEC filings; Rezolve AI's business plan



**4**

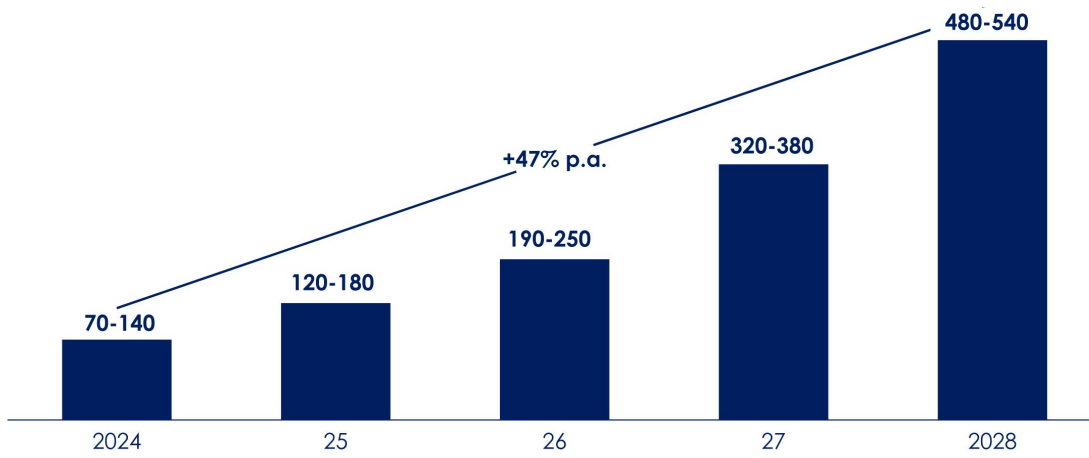
**Large &  
growing  
market**

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# Global: Total spend on Gen AI solutions in 2028 is expected to be USD ~\$500 Bn+

PRELIMINARY – BASE CASE SCENARIO

## Annual forecasted spend on Gen AI solutions, 2024-28, USD Bn<sup>1</sup>



As of 2024, spend on Gen AI solutions will amount to **USD 70-140 Bn**

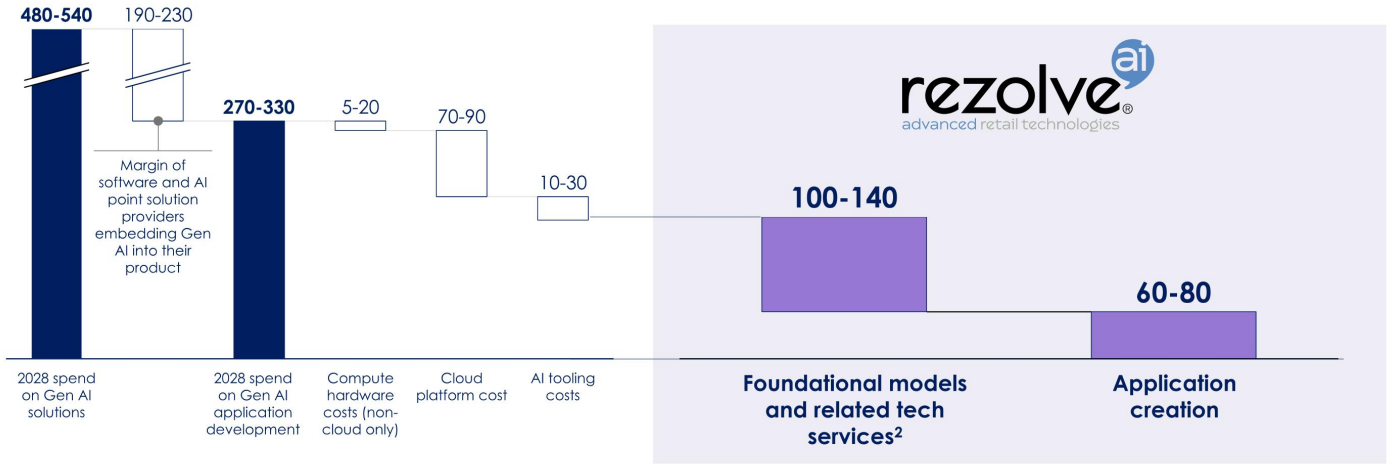
B2B Spend on Gen AI solutions to reach **USD 480-540 Bn** driven by a **~50% CAGR**

1. Methodology includes two complementary lenses i.e., the total economic potential of 60+ use cases at the labor productivity potential across ~2.1K work activities  
Source: McKinsey Global Institute, "The economic potential of generative AI" (June 2023)

# Global: Foundational models and related tech services will account for USD 160 - 220 Bn of global annual Gen AI spend by 2028

PRELIMINARY – BASE CASE SCENARIO

## Gen AI application annual spend breakdown<sup>1</sup>, 2028, in Bn USD



1. B2B focus, excludes revenue from private individuals (e.g., ChatGPT premium accounts)

2. Services include data engineering, model orchestration, and foundational models excludes compute. Source: McKinsey Global Institute, "The economic potential of generative AI" (June 2023)

Note: Base case scenario



**5**

**Deep  
experience and  
capabilities**

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# Rezolve Ai has an experienced management team with deep expertise in managing listed companies, retail, product search, eCommerce and AI

## Corporate Operations & Finance Technology

## Business Development and Sales



**Dan Wagner**  
Chairman & CEO

Founded Rezolve Ai in 2016 and MAID in 1984, which traded as Dialog on the LSE in 1994 and Nasdaq in 1995, where Dan became one of the youngest CEOs of a public company



**Arthur Yao**  
Chief Operating & Financial Officer

25+ years of experience on digital technology business development, operations efficiency, and global markets.

Previously, Head of Asia Technology Services in Genpact



**David Ingram**  
Chief Product Officer

25+ years in technology product management leadership in e-commerce, social, payments and mobile.

Experienced in the delivery of large-scale global SaaS B2B platforms



**Dr. Salman Ahmad**  
Chief Scientist

20+ years of experience in mobile, software technology and applications, and web & server technologies.

Previously, CTO and co-founder of Kenja Corp



**Crispin Lowery**  
Chief Revenue Officer

20+ years of experience across enterprise technology and retail operations.

Previously, led Retail & Consumer Goods (EMEA) at Microsoft and held leadership roles at Google and Apple



**Sauvik Banerjee**  
President, Professional Services & Chief Digital Officer

20+ years of experience in building & scaling digital platforms across commerce, banking, and consumer services.

Previously, Global Commerce Head at Accenture and founding CTO of Tata Digital



**Mark Turner**  
President, Global Commerce

25+ years of experience focused on strategic partnerships, business development, and M&A.

Previously, Chief Commercial Officer in the IPO of Attraqt



**Peter Vesco**  
Chief Commercial Officer & GM EMEA

20+ years of experience in the digital, financial, and IT sectors.

Previously CEO of ClickandBuy and SVP at Deutsche Telekom Payments



# Our management team is supported by a deeply experienced board, advisory board and backed by renowned investors

Board members ● Advisory board ●

## Rezolve Ai's investors



**Dr. Stephen Perry**  
Ex CFO, COO and Chief Digital Officer at Visa



**Christian Angermayer**  
Founder of Aperion Investments Group with focus on Life Sciences, FinTech, AI



**Hersch Klaff**  
Founder and CEO of Klaff Reality investment firm focusing on real estate and PE transactions



**Sanjay Patel**  
CEO of Apollo Strategic Growth Capital and Vice Chair of Apollo Capital Solutions



**Brooks Newmark**  
Ex British MP  
Ex Sr. Partner at Apollo Management LP



**Sir David Wright**  
Ex British Ambassador to Japan and South Korea  
Ex Vice Chairman Barclays Capital  
Ex CEO UK Trade and Investment



**Justin King CBE**  
Director of Marks & Spencer  
Chairman OVO Energy  
Chairman Allwyn Entertainment  
Chairman Dexters  
Ex CEO of J Sainsbury



**Gary Lauder**  
MD of Lauder Partners a venture capital firm (part of the Estee Lauder Family Office)



**Bradley Wickens**  
CEO Broadreach Investment Fund (Hedge fund)



**Tom Kalaris**  
Founder Saranac Partners  
Ex CEO Barclays Wealth & Investment Management



**6**

**Attractive  
financial  
model**

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## Rezolve Ai's economic model provides high operating leverage and a path to profitability

- > **Scalable subscription-based SaaS revenue model** underpinned by high incremental margins requiring limited additional infrastructure investment
- > **Strong Financial Outlook:** Guiding to \$350 million in 2026 revenue and a \$500 million ARR Exit Rate for 2026
  - ✓ **2025 Exit Rate of \$209 million estimated to outperform prior guidance and market consensus estimates**, driven by blue-chip customer subscription wins
- > **Path to Profitability** with Adjusted EBITDA break-even targeted for Q2 2026
- > **Ample liquidity position** with ~\$120 million in cash to support growth & strategic initiatives
  - ✓ **Raised \$250 million** in private placement funding from institutional investors in the third quarter 2025
- > **Clean balance sheet** with no toxic convertible debt

Source: Rezolve Ai's SEC filings; Rezolve Ai's business plan and press releases

## Our investment highlights

Rezolve Ai is **advancing digital retail engagement** with its **proprietary tech** by providing customers with their own **Gen AI powered sales engine** that significantly improves search, advice and revenue generation

1

Unique selling proposition

2

Robust competitive position

3

Clear monetization strategy

4

Large & growing market

5

Track record of success

6

Attractive financial model

Source: Rezolve Ai's SEC filings, Rezolve Ai financial model

